



***BACKLOG &
DELIVERIES 3Q25***



Embraer's backlog reached US\$31.3 billion in 3Q25 - an unprecedented high!

2.7x *Commercial Aviation reported a US\$15.2 billion backlog, setting a new 9-year record, supported by a 2.7x book-to-bill ratio over the past year*

E195-E2 *The E195-E2 small narrowbody will join Avelo Airlines' (up to 100 jets) and LATAM Group's (up to 74 jets) fleets*

2,000th *Executive Aviation delivered its 2,000th business jet during the quarter, and there is only 32% of the midpoint of the annual guidance left for 4Q*

5 A-29 *Defense & Security delivered one KC-390 Millennium to the Portuguese Air Force, and sold 5 A-29 Super Tucano units to Panama and SNC*

4.9 bn *Services & Support sustained its record-high US\$4.9 billion backlog, up 40% year-over-year*

São Paulo (SP), Brazil, October 21, 2025

Embraer (NYSE: ERJ / B3: EMBR3), a global leader in the aerospace industry, registered a US\$31.3 billion backlog in the third quarter (3Q25) – an unprecedented high for the company.

Backlog by Segment - US\$ bn

Business Unit	3Q25	2Q25	qoq	3Q24	yoy
Commercial Aviation	15.2	13.1	16%	11.1	37%
Executive Aviation	7.3	7.4	-2%	4.4	65%
Services & Support	4.9	4.9	1%	3.5	40%
Defense & Security	3.9	4.3	-9%	3.6	8%
Total	31.3	29.7	5%	22.7	38%

Embraer delivered 62 aircraft in 3Q25 across all its business units. The result reflects a 5% increase compared to the 59 deliveries in the third quarter of last year (3Q24), and slightly higher than the 61 jets logged in the second quarter of 2025 (2Q25). Year-to-date, Commercial and Executive Aviation deliveries totaled 148 aircraft, 16% higher than the 128 jets registered year-over-year (yoy).

Deliveries by Segment

Business Unit	3Q25	2Q25	3Q24	9M25	9M24	2025 Guidance
Executive Aviation	41	38	41	102	86	145-155
Phenom 100	3	4	4	9	7	
Phenom 300	20	17	18	49	46	
Light Jets	23	21	22	58	53	
Praetor 500	11	8	9	22	15	
Praetor 600	7	9	10	22	18	
Midsized Jets	18	17	19	44	33	
Commercial Aviation	20	19	16	46	42	77-85
E175	7	9	4	20	15	
E190-E2	2	1	2	3	6	
E195-E2	11	9	10	23	21	
Total Commercial Av. & Executive Av.	61	57	57	148	128	222-240*
Defense & Security	1	4	2	5	3	
KC-390 Millennium	1	-	2	1	3	
A-29 Super Tucano	-	4	-	4	-	

*Excludes KC-390 Millennium and A-29 Super Tucano deliveries.

Commercial Aviation Highlights

Commercial Aviation reported a backlog of US\$15.2 billion in 3Q25, setting a new 9-year record. The backlog was up 37% compared to 3Q24 and up 16% versus 2Q25, supported by a 2.7x book-to-bill ratio over the past year.

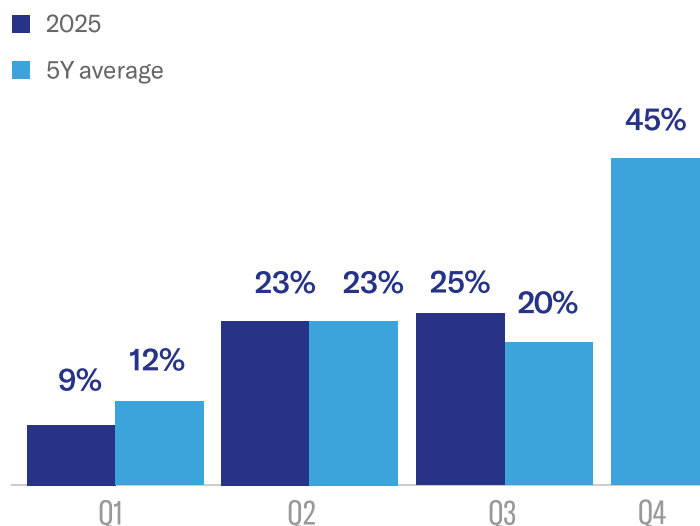
During the quarter, Embraer announced the E195-E2 small narrowbody will join Avelo Airlines' and LATAM Group's fleets. Avelo Airlines placed a firm order of 50 jets with purchase rights for 50 more, which should support the airline's strategy to deliver affordable and convenient travel across the United States. Shortly after, LATAM Group signed a firm order for 24 aircraft with purchase rights for additional 50, which should help the airline expand connectivity across South America.

There was 1 net cancellation for the E175 program during the quarter. More importantly, the recently signed agreement with TrueNorth for 20 E195-E2 jets with purchase rights for another 20 units, and up to 10 E175 jets, should be included in fourth quarter of 2025.

In 3Q25, the business unit delivered 20 new aircraft, 4 more than the 16 delivered in 3Q24. Consequently, during the 9M25, deliveries totaled 46 aircraft or 57% of the midpoint of the full year guidance (between 77 and 85 in 2025), 2 percentage points above the 55% average recorded for the period over the past 5 years. Looking forward, we expect more tangible results from our production leveling initiative in 2026.

The models delivered during the period were the E175 to American Airlines (4) and Republic Airlines (3), the E190-E2 to Azorra (2), and the E195-E2 to Porter (4), Azorra (3), Aircastle (2) and Mexicana (2).

Commercial Aviation deliveries



E195-E2

3Q25 Backlog - Commercial Aviation

Aircraft Type	Firm Orders	Deliveries	Firm Order Backlog
E195-E2	404	151	253
E190-E2	67	30	37
E175	999	799	200
Total	1,470	980	490

Commercial Aviation Backlog per aircraft model

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog	Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
Embraer 195-E2	404	151	253	Embraer 175	999	799	200
Azul (Brazil)	51	-	51	American Airlines (USA)	204	118	86
Avelo (USA)	50	-	50	SkyWest (USA)	288	214	74
SAS (Sweden)	45	-	45	Republic Airlines (USA)	187	155	32
Porter (Canada)	75	48	27	Horizon Air / Alaska (USA)	50	47	3
LATAM (Chile)	24	-	24	Undisclosed	3	1	2
Aercap (Ireland)	43	31	12	Air Peace (Nigeria)	2	-	2
Air Peace (Nigeria)	16	5	11	Overland Airways (Nigeria)	3	2	1
Azorra (USA)	23	15	8	Air Canada (Canada)	15	15	-
Mexicana (Mexico)	10	3	7	Air Lease (USA)	8	8	-
Salam Air (Oman)	6	-	6	Alitalia (Italy)	2	2	-
Luxair (Luxembourg)	6	-	6	Belavia (Belarus)	1	1	-
Aircastle (USA)	23	18	5	CIT (USA)	4	4	-
Royal Jordanian (Jordan)	2	1	1	ECC Leasing (Ireland)*	1	1	-
Binter Canarias (Spain)	16	16	-	Flybe (UK)	11	11	-
ICBC (China)	10	10	-	Fuji Dream (Japan)	2	2	-
Helvetic (Switzerland)	4	4	-	GECAS (USA)	5	5	-
Embraer 190-E2	67	30	37	KLM (Netherlands)	17	17	-
ANA (Japan)	15	-	15	LOT Polish (Poland)	12	12	-
Mexicana (Mexico)	10	-	10	Mauritania Airlines (Mauritania)	2	2	-
Azorra (USA)	16	11	5	Mesa (USA)	7	7	-
Virgin Australia (Australia)	4	-	4	NAC / Aldus (Ireland)	2	2	-
Aircastle (USA)	2	-	2	NAC / Jetscape (USA)	4	4	-
Air Kiribati (Kiribati)	2	1	1	Northwest (USA)	36	36	-
Aercap (Ireland)	5	5	-	Oman Air (Oman)	5	5	-
Helvetic (Switzerland)	8	8	-	Royal Jordanian (Jordan)	2	2	-
Wideroe (Norway)	3	3	-	Suzuyo (Japan)	11	11	-
Placar Linhas Aéreas (Brazil)	1	1	-	TRIP (Brazil)	5	5	-
Undisclosed	1	1	-	United Airlines (USA)	110	110	-

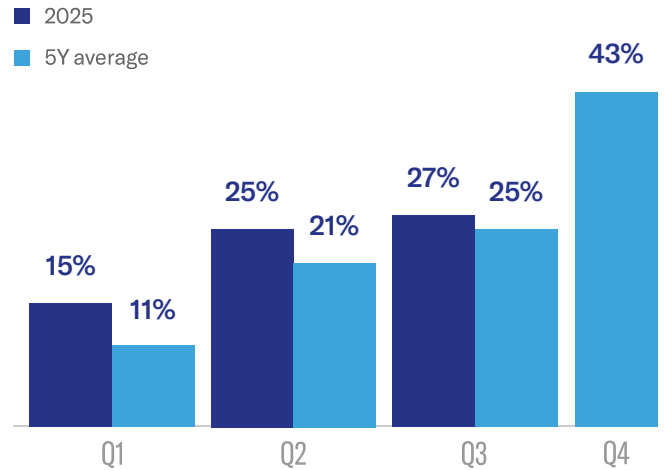
* Aircraft delivered by ECC Leasing (Air Caraïbes).

Executive Aviation Highlights

Executive Aviation posted a backlog of US\$7.3 billion in 3Q25, up 65% yoy, but slightly down 2% quarter-over-quarter (qoq). The business unit recorded 41 deliveries in the period, in line with the number of jets delivered in 3Q24. Consequently, during the 9M25, deliveries totaled 102 aircraft or 68% of the midpoint of the full year guidance (between 145 and 155 in 2025), 11 percentage points above the 57% average recorded for the period over the past 5 years. Looking forward, we expect additional tangible results from our production leveling initiative in 2026.

Embraer achieved a defining moment in the company's history in August with its 2,000th business jet delivery. The milestone aircraft was a Praetor 500 – the furthest and fastest-flying midsize jet in the world – delivered to an undisclosed corporate flight department client.

Executive Aviation deliveries



Praetor 600

Defense & Security Highlights

In Defense & Security, the backlog reached US\$3.9 billion in 3Q25, up 8% yoy. The business unit delivered the third KC-390 Millennium to the Portuguese Air Force.

The highlight of the quarter was the signing of a contract with Panama for the acquisition of 4 A-29 Super Tucano aircraft. The Panamanian National Air and Naval Service (SENAN) will operate the fleet as part of its new surveillance and protection platform. The business unit also announced an agreement for the sale of 1 unit of the A-29 Super Tucano to SNC in the United States, in advance of a potential Foreign Military Sales (FMS) case.

In August 2025, aligned with Embraer's strategic objective of increasing near-term aircraft availability for international customers, Embraer and the Brazilian Air Force entered into a mutual agreement to reduce the total number of KC-390 aircraft to be delivered under the existing contract from 19 to 18 units.

The KC-390 Millennium purchase by Sweden (4), the selection by Slovakia (3), Lithuania (3), the additional order from Portugal (1) and the A-29 Super Tucano order for Panama (4) are not included in the backlog, since these contracts are not yet effective or still under discussion.

3Q25 Backlog - Defense & Security

Aircraft Type	Firm Orders	Deliveries	Firm Order Backlog
KC-390 Millennium	41	11	30
A-29 Super Tucano*	35	4	31

**Includes only A-29 Super Tucano ordered since 2024. A total of 264 aircraft has been delivered through 2023.*



A-29 Super Tucano

Defense & Security

Backlog per aircraft model

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
KC-390 Millennium	41	11	30
Brazilian Air Force (Brazil)	18	7	11
Royal Netherlands Air Force (Netherlands)	5	-	5
Austrian Air Force (Austria)	4	-	4
Republic of Korea Air Force (South Korea)	3	-	3
Czech Air Force (Czech Republic)	2	-	2
Portuguese Air Force (Portugal)	5	3	2
Undisclosed	2	-	2
Hungarian Air Force (Hungary)	2	1	1

Customer (Country)	Firm Orders	Deliveries	Firm Order Backlog
A-29 SuperTucano*	35	4	31
Portuguese Air Force (Portugal)	12	-	12
Uruguayan Air Force (Uruguay)	6	-	6
Undisclosed	6	-	6
Undisclosed (Africa)	4	-	4
Paraguayan Air Force (Paraguay)	6	4	2
Sierra Nevada Corporation (USA)	1	-	1

*Includes only A-29 Super Tucano ordered since 2024. A total of 264 aircraft has been delivered through 2023.



KC-390 Millennium

Services & Support Highlights

Services & Support recorded a backlog of US\$4.9 billion at the end of the quarter, up a material 40% yoy driven by several contracts signed over the past year. The business unit has maintained its position as one of the main drivers of Embraer's growth through a combination of operational excellence, outstanding customer experience, and innovative solutions.





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