

America and Embraer
46 years of successful
history and counting



← EMBRAER



Francisco Gomes Neto
Embraer President & CEO

For over 45 years, Embraer has proudly partnered with the United States, building a legacy of trust, innovation, and shared prosperity.

Today, Embraer employs more than 2,500 skilled professionals across 17 U.S. facilities, with assets exceeding \$3 billion. Our operations encompass executive jet production and defense assembly in Florida, as well as aircraft maintenance facilities in Texas, Tennessee, Georgia, Florida and Arizona, and pilot training center facilities in Texas and Nevada. Through Eve Air Mobility, our U.S.-based eVTOL subsidiary, we are also investing in the future of sustainable aviation, partnering with key American companies.

Our commitment is long-term. Over the next five years, we plan to purchase more than \$21 billion in parts and equipment from U.S. suppliers, generating a trade surplus of \$8 billion for the U.S. and supporting approximately 10,000 American jobs in more than 250 American companies. We also intend to invest \$500 million in new facilities and expand our footprint in Texas and Florida.

Embraer is working to tailor our tactical cargo plane, the KC-390, to meet the U.S. Air Force's growing needs for air-to-air refueling solutions. If selected, we will invest an additional \$500 million and create 1,200 new jobs in the U.S. over five years.

Embraer remains committed to growing with America: buying, hiring, and investing locally. Together, we can continue building a stronger aerospace future.

17 facilities
Totaling 917,000 ft²
(i.e. 16 football fields)

More than **2,500**
Skilled Professionals

Over **\$3B**
Dollars in U.S. assets

NYSE
Listed under the ticker
ERJ for 25 years

65%
of Embraer's investors
are Americans

\$1.8B
in bonds issued in the U.S.

Partnership and integration across America



Melbourne, FL



Nashville, TN



Macon, GA



Fort Lauderdale, FL



Dallas, TX



Embraer is Deeply Rooted in the American Economy

Currently

Over **10,000** highly qualified jobs working to make products for Embraer

250+ American companies supply parts and services for Embraer

Next 5 years plan

\$21B in goods and services purchased from U.S. companies

\$8B positive surplus for the U.S.

\$500M investing in a new Texas maintenance facility and in expanded Florida operations

Presence

Taxable presence in **32** states

Suppliers in **27** states

See below some of our U.S. suppliers:



Rockwell Collins

DAE International Aero Engines

Pratt & Whitney
An RTX Business

Honeywell



GARMIN



Hamilton Sundstrand
A United Technologies Company

ZODIAC AEROSPACE

ARCONIC

BAE SYSTEMS

BRALCO METALS

Collins Aerospace
An RTX Business

CPI AERO



EATON
Powering Business Worldwide



GOODRICH



HEXCEL

INTERGALACTIC
an airbus company

Korrry

lisi AEROSPACE

MEGGITT

MOOG



RSA

Wesco Aircraft

SAFRAN
AEROSPACE DEFENCE SECURITY



← **EMBRAER**



Commercial Aviation

100 million passengers/year = 10% of all U.S. air pax traffic



E-Jet E175: 76 seats



Up to 40% of flights at major airports are operated by Embraer Jets

100 million passengers fly on Embraer Jets every year in America

The E175 is the most popular hub feeder worldwide

Embraer supplies aircraft to the major airlines in America.



Alaska Airlines



American Airlines



Avelo Airlines



Breeze Airways



Delta Airlines



Jet Blue



Mesa Airlines



Republic Airways



SkyWest Airlines



United Airlines



Executive Jets

1,000+ business jets produced in America to support its growth



Praetor 500
7 - 9 seats



Phenom 300E
7 - 10 seats



BEST-SELLING LIGHT JET FOR 13 CONSECUTIVE YEARS



Praetor 600
8 - 12 seats



Phenom 100EX
5 - 7 seats

Final Assembly Line for Phenoms and
Completion Center for Praetors
in Melbourne, Florida

1,100

Executive Jets are operated by U.S. individuals and corporate customers, such as Walmart, Pepsico and Chevron.

\$4B+

Exports from the U.S. in the next 5 years

The two largest fractional operators in the US fly Embraer executive jets

FLEXJET

NETJETS®

A Berkshire Hathaway Company.

over **700** total
orders and
firm orders

274
fleet in
operation

\$9B
revenue
from aircraft
shares sales

\$3B+
in annual
revenue after
fleet is complete



Eve is an Embraer subsidiary based in Florida that develops the eVTOL, popularly known as the "air taxi". In a few years, this new aircraft will revolutionize urban mobility.

NYSE
Listed since 2022
under the ticker EVEX

2,900
Firm Orders and
Letters of Intent



See below some of Eve's clients in America, totaling more than 1,300 aircraft:



Defense & Security

KC-390 value chain is anchored in the American industrial base



Current U.S. industrial contribution

More than
50%
of Purchased Materials
in the aircraft are
supplied by the USA

49
U.S. Companies
involved in the
KC-390 value chain

21
U.S. States are
part of the KC-390
value chain

More investment and jobs If USAF selects the KC-390

Invest
\$500M
In an Embraer new
production line in the
U.S. over the next 5 years

Create
1,200
Embraer
U.S. jobs





embraer.com

